

# TRANSPORTATION UNIFORM MITIGATION FEE (TUMF) PROGRAM

TUMF Program Introduction



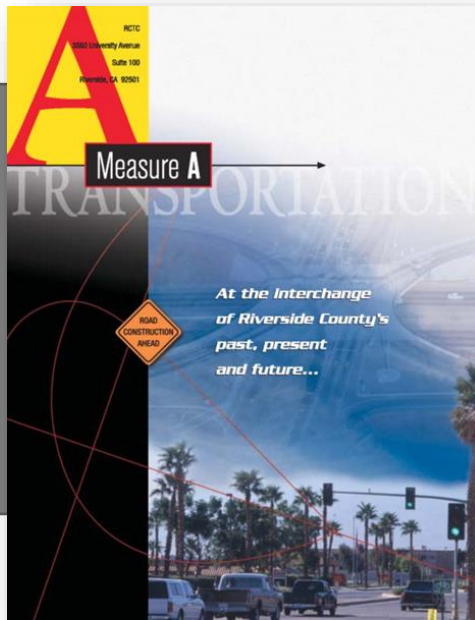
# What is the Transportation Uniform Mitigation Fee (TUMF)?

- Regional Transportation Fee Program for Western Riverside County jurisdictions
- Implemented in 2003 in Western Riverside County
- Fee is uniformly assessed on new residential and non-residential development
- Ensures that new development contributes to the demand it puts on roadways



# Why was TUMF Created?

- Riverside County voters approved Measure A (the County ½ cent sales tax) with the expectation that a mitigation fee program be established
- TUMF fulfills voters' expectations



*“A transportation mitigation program will ensure new development pays its fair share of needed transportation projects.”*

# What Kind of Projects Can TUMF fund?

- Major roadways
- Interchanges
- Bridges
- Railroad grade separations
- Transit centers
- Sidewalks and bike paths (Class II)



# Benefits of TUMF

- Will create up to 70,000 jobs over the lifetime of the program
  - Private sector jobs in planning, engineering and construction of TUMF facilities
- Reduces congestion and greenhouse gases from transit projects
- Improves safety by reducing accidents at railroad grade crossing
- Cities receive Measure A funding if they participate in the TUMF and MSHCP
- All cities in western Riverside County participate in the TUMF Program
- Another funding mechanism



# What is WRCOG's role in the Program? What do member agencies do?

## WRCOG administers the TUMF Program:

- Program administrator
- Prepares Nexus Study (technical and legal anchor for TUMF) and sets fees
- Collects fee in most jurisdictions
- Receives and allocates revenue to to partner agencies (jurisdictions, RCTC, RTA, RCA)

## Jurisdictions and agencies implement the TUMF Program:

- Prioritize and program projects through the Zone process
- Construct projects
- Zones have final say on projects funded by TUMF



# Updating the TUMF Program

- The Mitigation Fee Act (AB 1600) requires the regular review and update of mitigation fee programs, such as TUMF
- Allows WRCOG to:
  - Review all aspects of the Program
  - Prepare new / revised Nexus Study
  - Ensure that the TUMF Program's Regional System of Highways and Arterials (RSHA) will provide sufficient mobility and level of service to meet the future demand from new growth in Western Riverside County



# Latest Program Update

- 2016 TUMF Nexus Study was approved in July 2017
- Below fee schedule was approved

| <b>Past &amp; Current Fee Schedule</b> |                |                |                        |
|--|----------------|----------------|------------------------|
| <b>Land Use type</b>                   | <b>FY18/19</b> | <b>FY19/20</b> | <b>FY20/21</b>         |
| Single-family residential              | <b>\$8,873</b> | <b>\$9,146</b> | <b>\$9,478 / 9,810</b> |
| Multi-family residential               | <b>\$6,134</b> | <b>\$6,134</b> | <b>\$6,389</b>         |
| Industrial                             | <b>\$1.77</b>  | <b>\$1.77</b>  | <b>\$1.81</b>          |
| Retail                                 | <b>\$7.50</b>  | <b>\$7.50</b>  | <b>\$7.50</b>          |
| Service                                | <b>\$4.56</b>  | <b>\$4.56</b>  | <b>\$4.75</b>          |





# How are collected fees allocated?

- For each TUMF dollar collected...
  - 45.7% to Zones for local projects
  - 45.7% to RCTC for regional projects
  - 3.1% to RTA for transit projects
  - 1.46% to MSHCP for the purchase of sensitive habitat
  - 4% to WRCOG for TUMF administration and for technical studies
- In order to receive TUMF funding a project must be in the adopted Nexus Study
- The project list in the Nexus Study is the TUMF Network



# TUMF funded projects

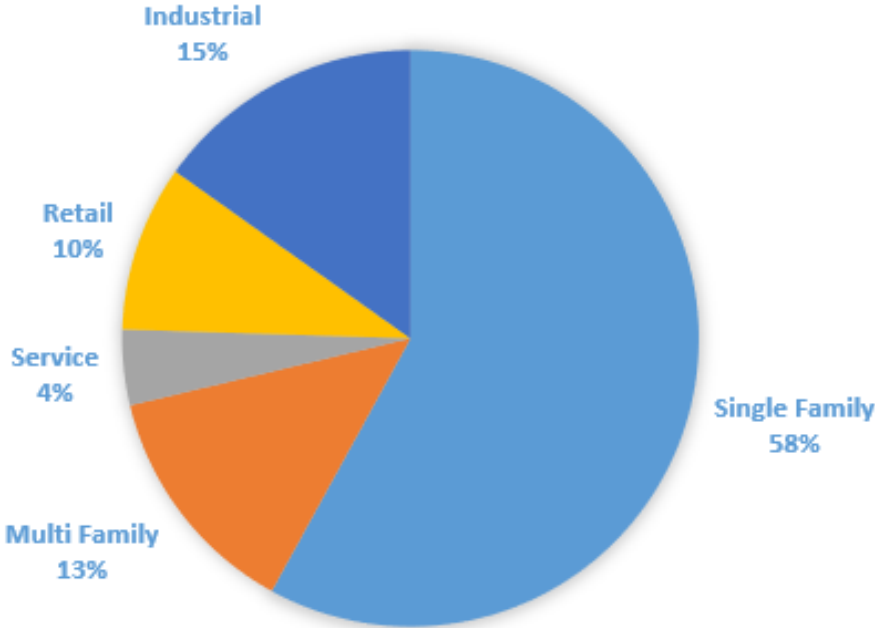
- TUMF has contributed funding to more than 100 projects
- Active Projects currently in design
  - Market Street Bridge Widening (Jurupa Valley)
  - Adams Street / SR-91 (Riverside)
  - Temescal Canyon Road Bridge (Lake Elsinore)
  - Keller Road Interchange (Murrieta)
  - Bundy Canyon Widening (Wildomar)



# TUMF Collections

- TUMF has collected over \$900 million since inception

FY 19/20 REVENUES BY LAND USE



## WRCOG SB 743 assistance to member jurisdictions

- Conducted an implementation study of SB 743 that developed localized guidelines, thresholds, and mitigation measures related to SB 743 to assist jurisdictions
  - Left decisions to jurisdictions, as factors vary
  - Study conducted in order to reduce SB 743 implementation costs that would have otherwise been incurred by individual jurisdictions pursuing independent implementation efforts
- Created VMT impact screening tool based on OPR technical advisory to identify when a project may cause a less-than-significant VMT impact
- Next steps WRCOG is looking into:
  - Feasibility of mitigation bank or program for Western Riverside County
  - Including regionally significant Active Transportation projects in TUMF Program

